

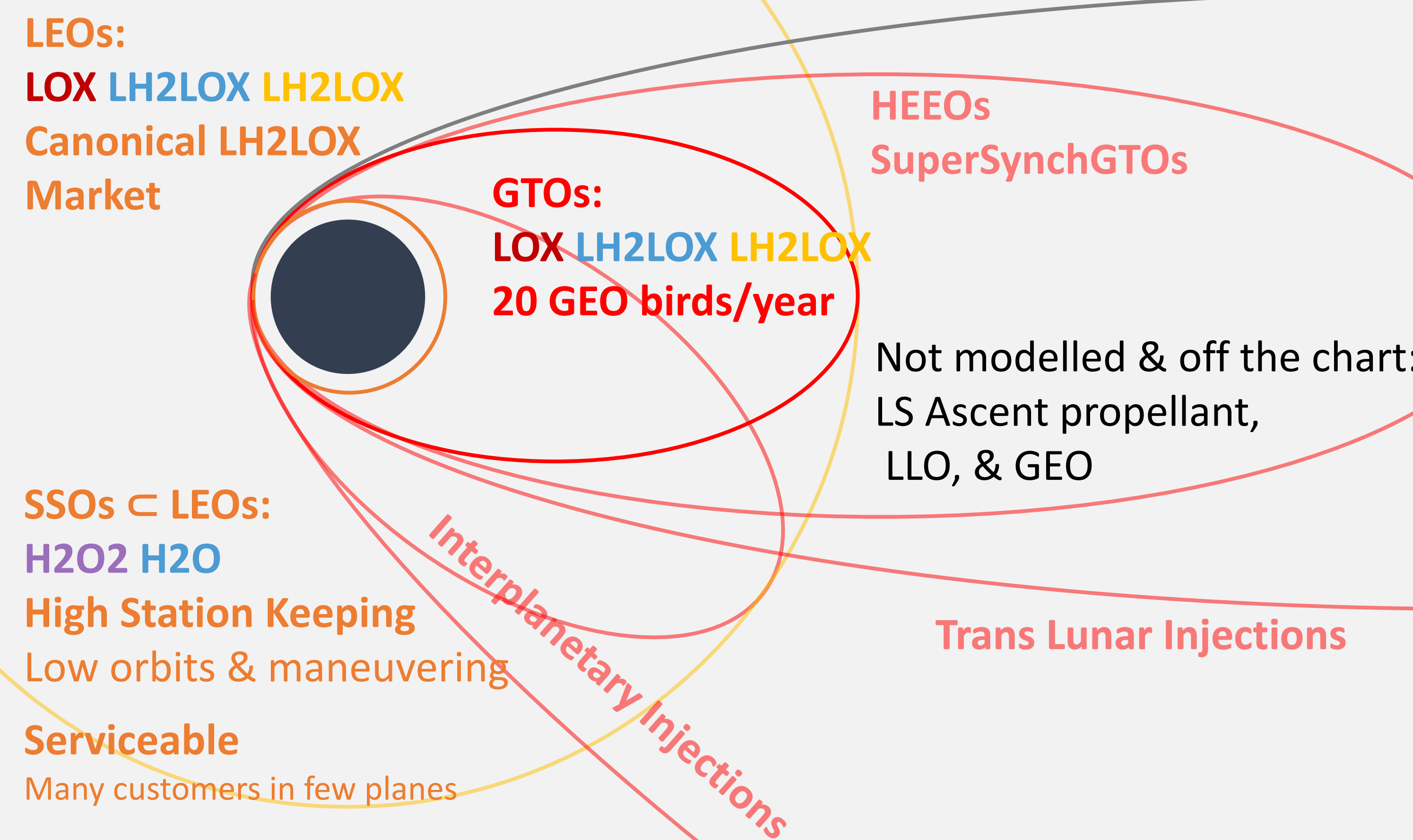
# Propellant from Lunar Water: Cislunar Competitive Landscape / Tradespace

Use in High Orbits. Use Waste Oxygen as/in Products, & with High-Oxygen Engines. There is a Competitive Slippery Slope from the Lunar Surface to LEOs

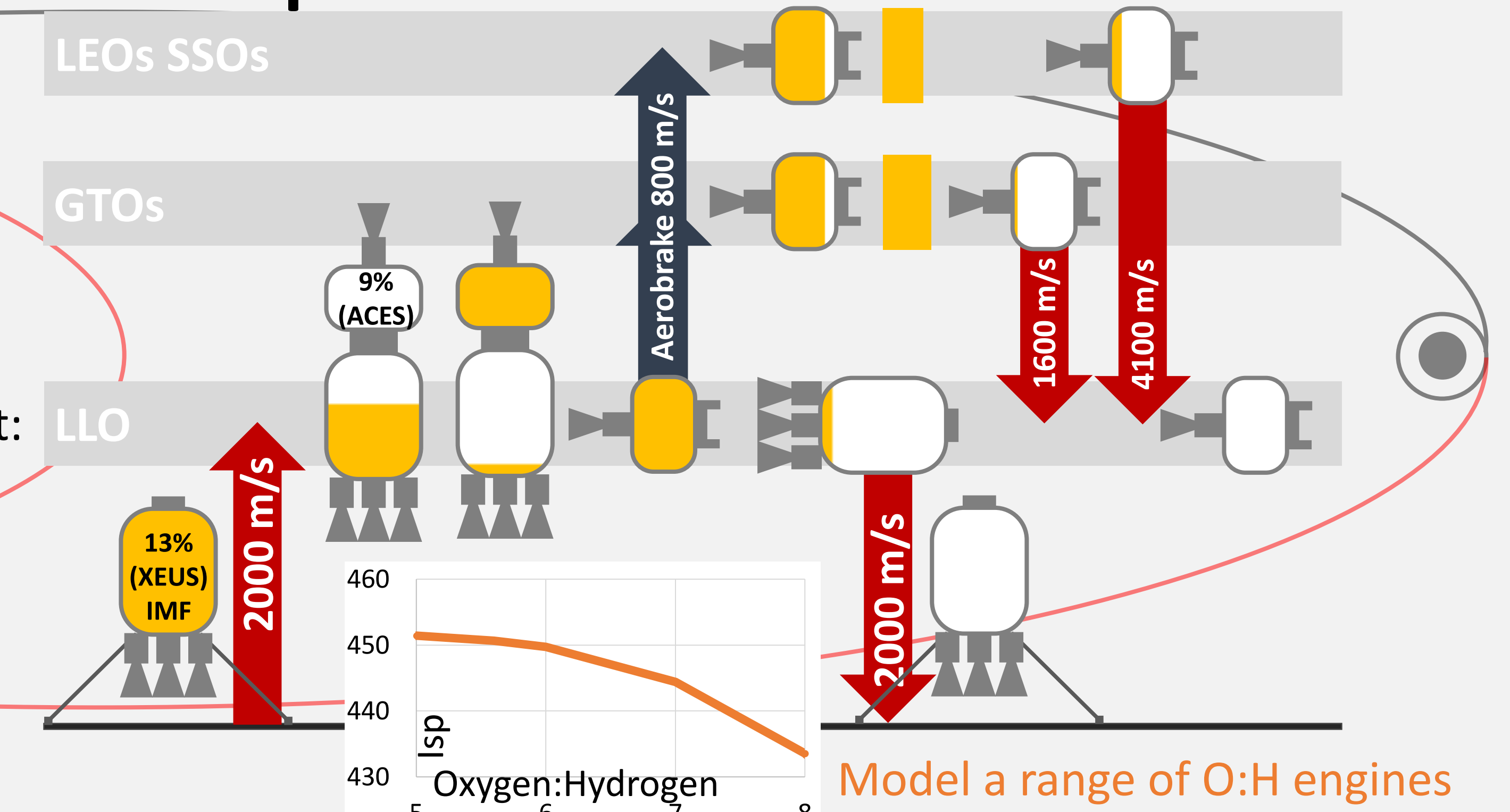
## Introduction

- ACSER: Australian Centre for Space Engineering Research
- Space Resources Group; extraction, economics, & policy
- Engage Australia's resource industry with space resources
- Take the perspective of a propellant from lunar water operation
- Same arguments hold for usefulness/efficiency and commercial
- Downstream: I spent \$ to extract and electrolyse water now what?
- Recoverable value as a function of Markets, Products, & Transport
  - Strategies for maximizing recoverable value
  - Useful technology developments
  - Desirable customers

## Markets

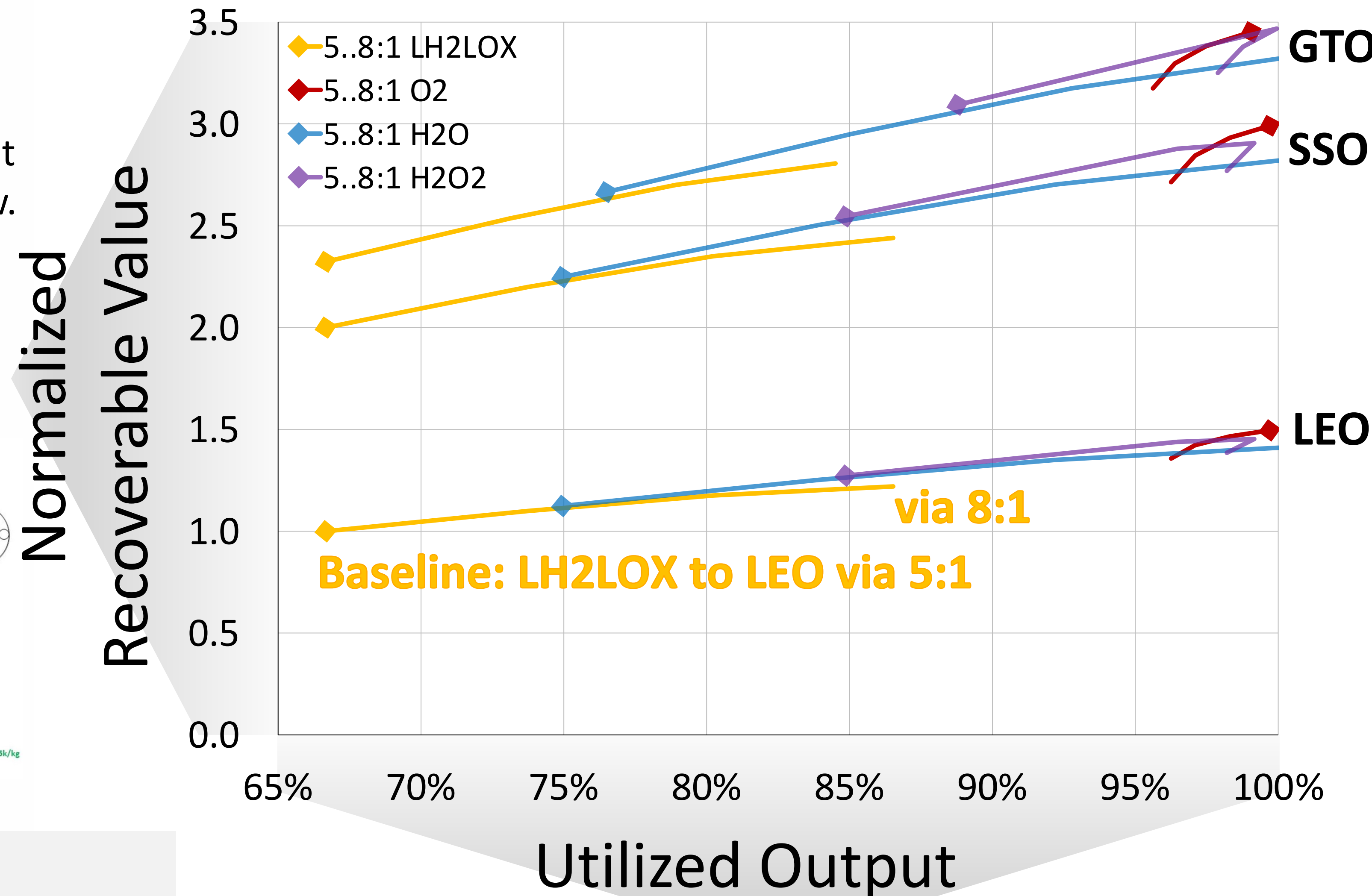
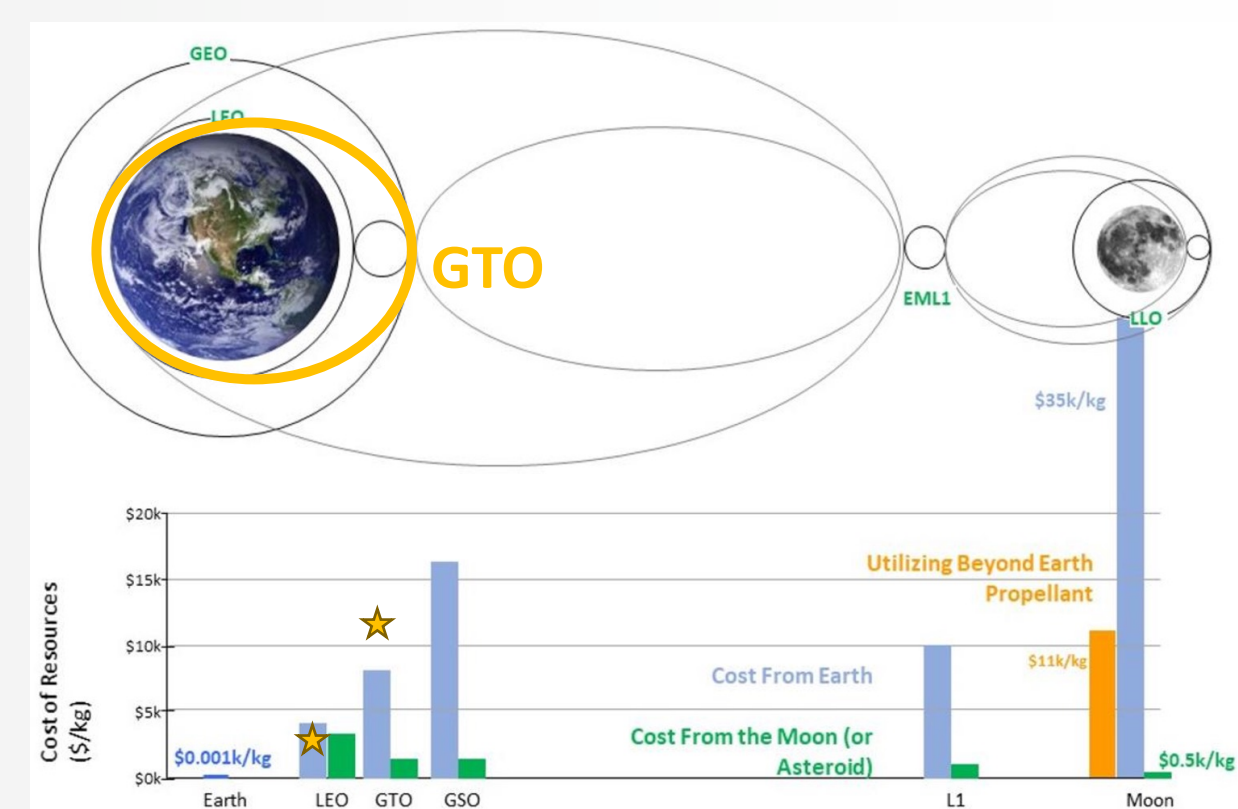


## Transport Model



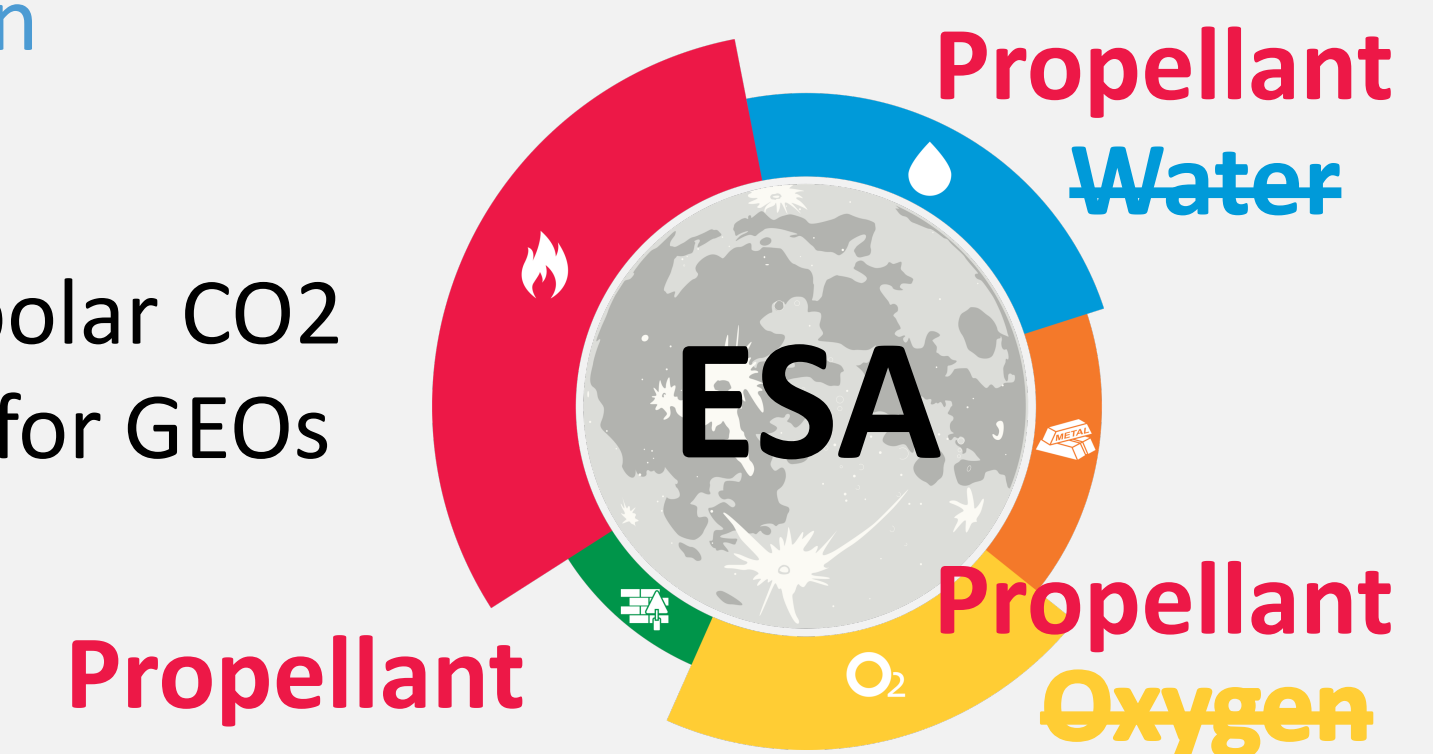
Better Mass Estimating Relationships will shift things a bit

- Higher is better
- Normalize value to "deliver lunar LH2LOX to LEO"
- Earth launch cost determines recoverable value/kg in an orbit
- Transport parity / gear ratio argument. Good enough for now.
- Qualitatively realistic, conservative: GTO | SSO = 2 \* LEO
  - SSOs = LEO + >90 degrees inclination
  - GTOs = LEO + 2400 m/s
- For higher resolution:
  - Better MERs
  - Per product tankage
  - Volume aero interactions?
  - CONOPs?



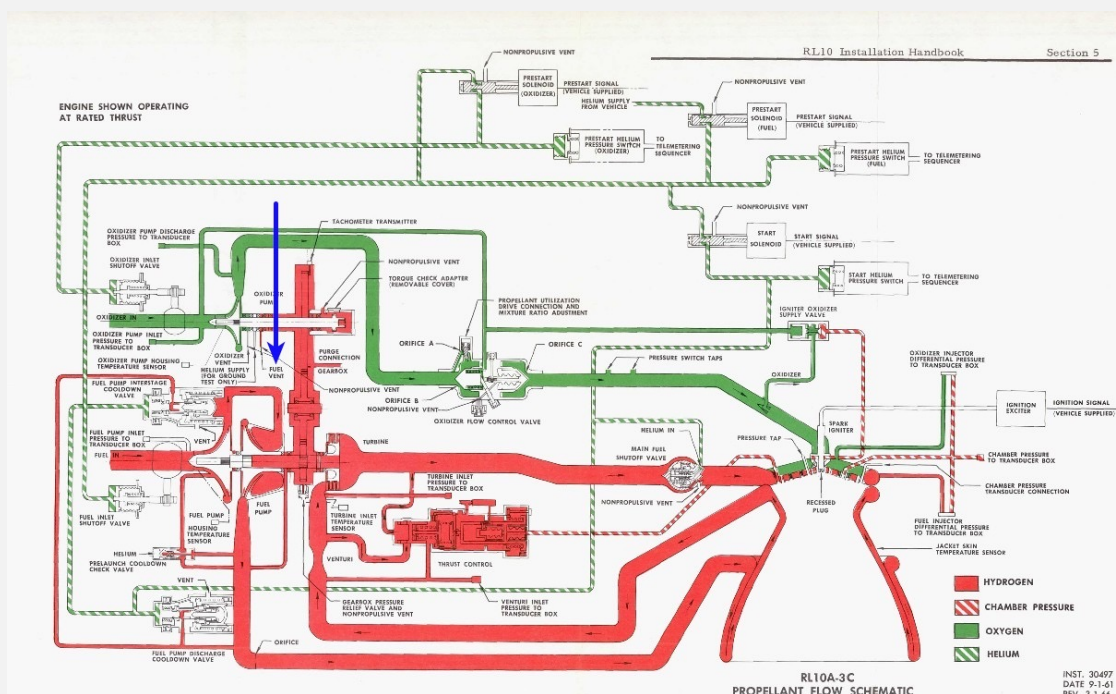
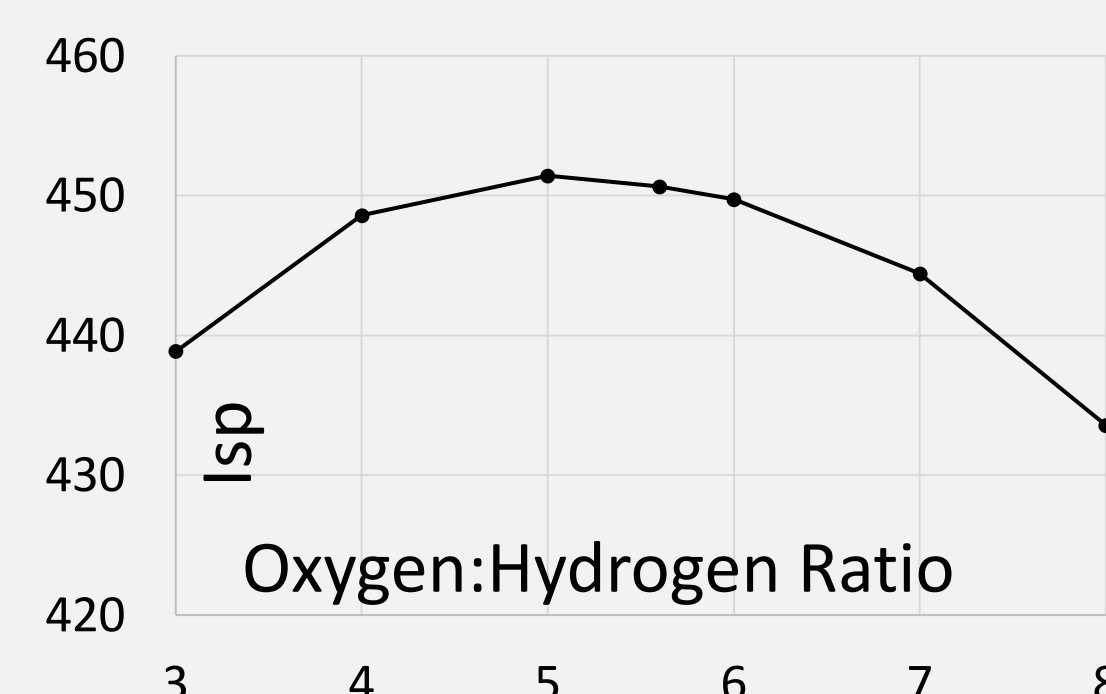
## Products

- O:H Only water products were modelled
- LOX 80% CH4LOX & LH2LOX, 10 t = 30 person years ECLSS
- 5.5:1 LH2LOX
- 16.0:1 H2O2 Hydrogen Peroxide, station keeping & tugs in SSO, ?
- 8.0:1 H2O station keeping & tugs
- 8.0:1 Stoichiometric LH2LOX (≡ water series)
  - higher deliverable mass from same cost base
  - scope for price competition
- Others are looking at:
  - hydrocarbons from lunar polar CO2
  - lunar hypergolic storables for GEOs
  - regolith oxygen

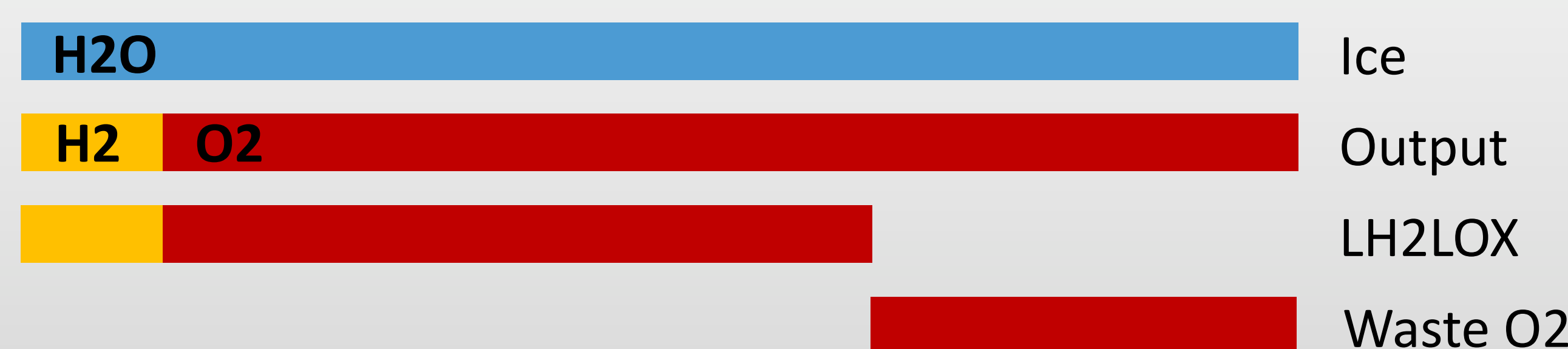


## Stoichiometry & Hydrolox

- Regular hydrolox from water creates an opportunity loss
- 28% of \$ spent obtaining lunar hydrolox are "in" the waste oxygen
- High LOX hydrolox? more propellant, but lower Isp
- Engineering challenges including high combustion heat, but
- Expander cycle engine like RL-10 uses heat to drive turbopumps
  - surface area vs volume/mass flow, square-cube law
  - engine size is limited by heat exchange area (& heat)
- It's a challenge with a payoff, see Conclusions.



- Higher is better
- Regular hydrolox from water creates an opportunity loss
- Lunar LH2LOX production needs huge investments
- 28% of \$ spent to obtain lunar hydrolox are in waste oxygen
- H2O 8.0:1 oxygen to hydrogen by mass
- LH2LOX 5.5:1
- Use the waste oxygen / by-product
  - Life support? 10 t = 30 person/years breathing
  - As Product: it's 80% of CH4LOX & LH2LOX
  - In Products: H2O & H2O2 are useful propellants
  - Oxidizer rich LH2LOX



## Conclusions

- Profit is at the margin: +revenue => +++internal rate of return
- Higher recoverable value gives more headroom to compete
- Acronyms: Recoverable Value (RV), baseline cost base (BCB)
  - Sell High: 2.3x RV @ BCB
  - Sell LOX: +40% RV @ BCB
  - Sell H2O2 & H2O +20% RV @ BCB
- Stoichiometric/High LOX engines: BCB + ?development \$
  - +10% RV if operation only uses them to deliver regular hydrolox
  - +40% RV if customers also use them and take high LOX hydrolox
- Protectable intellectual property
- Defensible competitive advantage
- Smooths the competitive landscape
- There is a competitive slippery slope from LS to LEOs mix and match markets, products, and transport